

# *Appendices and terminology*

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## Appendices

### Bearing standards

Characteristics		Standards
► Terminology		ISO 5593
► Dimensions	Ball and roller bearings (except tapered roller and thrust bearings)	ISO 15
	Tapered roller bearings	ISO 355
	Self-aligning unit bearings	ISO 2264
	Thrust bearings	ISO 104
	Snap ring grooves	ISO 464
	Snap rings	ISO 464
	Eccentric locking collars	ISO 3145
	Tapered sleeves	ISO 113/1
	Nuts and lock-washers	ISO 2982
	Split pillow blocks	ISO 113/2
	Self-aligning bearing units	ISO 3228
	Corner radii	ISO 582
► Precision	Definitions	ISO 1132
	All types of bearings	ISO 492
	Thrust bearings	ISO 199
► Clearances	Radial internal clearance	ISO 5753
► Basic dynamic load and bearing life		ISO 281/1
► Basic static load (or basic static capacity)		ISO 76
► Thermal reference speed		ISO 15312

## Gear tooth forces

T	Tangential force
C	Transmitted torque
Dp	Tooth pitch diameter

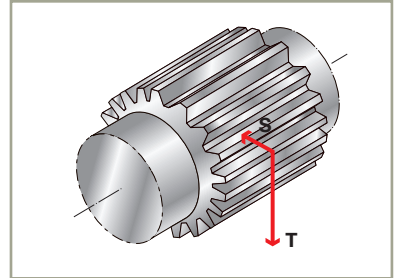
$$T = 2C / Dp$$

S	Separation forces
A	Axial forces

### ■ Straight-tooth cylindrical gear

$\alpha$  = pressure angle

$$S = T \operatorname{tg} \alpha$$



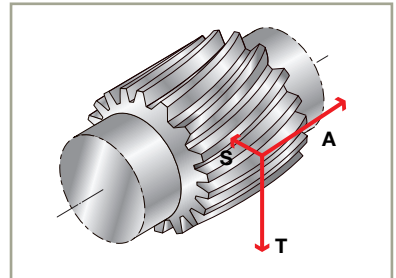
### ■ Helical-tooth cylindrical gear

$\alpha$  = pressure angle

$$S = T \operatorname{tg} \alpha / \cos \gamma$$

$\gamma$  = helix angle

$$A = T \operatorname{tg} \gamma$$



### ■ Straight-tooth bevel gear

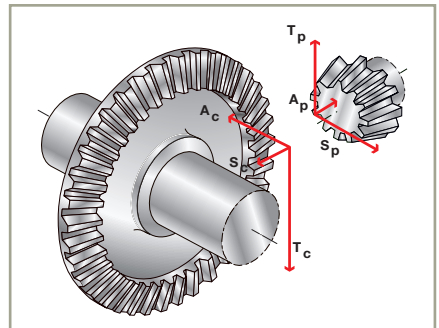
$$T = T_p = T_c$$

$\alpha$  = pressure angle

$$S_p = -A_c = T \operatorname{tg} \alpha \cos \theta$$

$\theta$  = 1/2 angle at gear apex

$$A_p = -S_c = T \operatorname{tg} \alpha \sin \theta$$

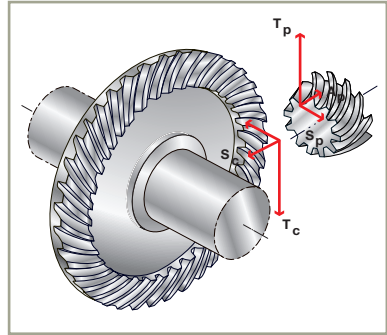


## Appendices (continued)

### ■ Helical-tooth bevel gear

- $D_p$  = pitch diameter of the driving gear
- $D_c$  = pitch diameter of the driven gear
- $L$  = tooth length
- $D_p$  = mean diameter of the driving gear
- $D_c$  = mean diameter of the driven gear
- $T_p$  = tangential force of the driving gear
- $T_c$  = tangential force of the driven gear

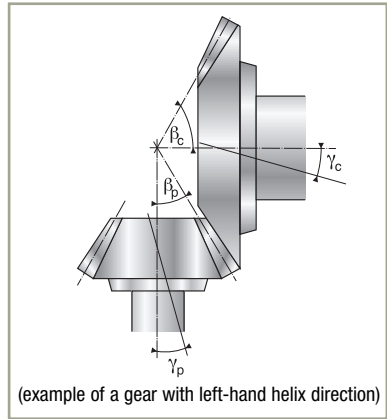
$$T_c = T_p = 2 C / D_p$$



- $\alpha$  = pressure angle
- $\gamma_p$  = helix angle of driving gear
- $\gamma_c$  = helix angle of the driven gear
- ( $\gamma_p = \gamma_c$  for straight-tooth and helical-tooth bevel gear pairs)

- $\beta_p$  = 1/2 angle at apex of driving gear
- $\beta_c$  = 1/2 angle at apex of driven gear

- Direction of gear rotation:**  
 (for an observer standing on the large base of the cone and looking at the apex)
- + counter-clockwise
  - clockwise



Direction of the helix	Direction of gear rotation	Separation force	Axial force
right or left	-	Driving gear (moving away from driven gear) $S_p = \frac{T_p}{\cos \gamma_p} \cdot (tg \alpha \cos \beta_p + \sin \gamma_p \sin \beta_p)$	Driving gear (moving away from driven gear) $A_p = \frac{T_p}{\cos \gamma_p} \cdot (tg \alpha \sin \beta_p - \sin \gamma_p \cos \beta_p)$
	+	Driven gear (approaching driving gear) $S_c = \frac{T_c}{\cos \gamma_c} \cdot (tg \alpha \cos \beta_c - \sin \gamma_c \sin \beta_c)$	Driven gear (approaching driving gear) $A_c = \frac{T_c}{\cos \gamma_c} \cdot (tg \alpha \sin \beta_c + \sin \gamma_c \cos \beta_c)$
right or left	+	Driving gear (moving away from driven gear) $S_p = \frac{T_p}{\cos \gamma_p} \cdot (tg \alpha \cos \beta_p - \sin \gamma_p \sin \beta_p)$	Driving gear (moving away from driven gear) $A_p = \frac{T_p}{\cos \gamma_p} \cdot (tg \alpha \sin \beta_p + \sin \gamma_p \cos \beta_p)$
	-	Driven gear (approaching driving gear) $S_c = \frac{T_c}{\cos \gamma_c} \cdot (tg \alpha \cos \beta_c + \sin \gamma_c \sin \beta_c)$	Driven gear (approaching driving gear) $A_c = \frac{T_c}{\cos \gamma_c} \cdot (tg \alpha \sin \beta_c - \sin \gamma_c \cos \beta_c)$

# Terminology

## Vocabulary

Symbol	Description	Unit
$\alpha$	nominal angle of contact	°
B	width of bearing inner ring	mm
C	width of bearing outer ring	mm
C	basic dynamic capacity of a bearing	N
$C_0$	basic static capacity of a bearing	N
$C_e$	equivalent basic dynamic capacity of an assembly	N
$C_{0e}$	equivalent basic static capacity of an assembly	N
D	outside diameter of the bearing	mm
$D_w$	mean diameter of the rolling element	mm
d	bearing bore diameter	mm
fc	factor for calculating the basic dynamic load	
$f_s$	safety factor	
$F_a$	total axial load on the bearing	N
$F_r$	total radial load on the bearing	N
$J_a$	theoretical axial clearance	mm
$J_r$	operating radial clearance	mm
i	number of rows of rolling elements	
l	effective length of the contact generating surface	mm
$L_{10}$	nominal service life	
N	speed of rotation	tr/mn
P	equivalent dynamic radial load of the bearing	N
$P_0$	equivalent static radial load of the bearing	N
T	nominal width of a tapered bearing	mm
X	radial factor of bearing	
$X_0$	static radial factor	
Y	axial factor of bearing	
$Y_0$	static axial factor	
Z	number of rolling elements	